



Strategic Action Planning Group on Aging  
Literature Review Summary by Committee

Date: April 23, 2016

<b>Work Group</b>	<b>Family Economic Security</b>
<p><b>Colorado</b> <b>Commissions/Studies/Reports</b></p>	<p>Employer-Based Retirement Plan Access and Participation across the 50 States: Who's in, Who's out. A <a href="#">Fact Sheet</a> from the Pew Charitable Trusts: Colorado</p> <p><a href="#">Colorado Respite Care Task Force</a></p> <p><a href="#">Colorado Aging Framework: A Guide for Policymakers, Providers, and Others for Aging Well in Colorado</a></p> <p><a href="#">Aging in the Pikes Peak Region</a></p> <p><a href="#">The 2015 United States of Aging Survey – Denver Findings</a></p> <p><a href="#">Community Living Advisory Group Report: Final Recommendations</a></p> <p><a href="#">Retirement at Risk</a></p> <p><a href="#">Long-Term Care Insurance: An Overview Information Brief #1</a></p> <p><a href="#">Long-Term Care Insurance: Barriers to Purchase and Opportunities for Growth Information Brief #2</a></p> <p><a href="#">Community Assessment of Latino Older Adults in Metro Denver</a></p> <p><a href="#">The Elder Economic Security Standard Index for Colorado</a></p> <p><a href="#">Elders Living on the Edge: When Basic Needs Exceed Income in Colorado</a></p> <p><a href="#">Colorado State Alzheimer Disease Plan: A Roadmap for Alzheimer's Disease Caregiving and Family Support Policies</a></p> <p><a href="#">Colorado Governor's White House Conference on Aging: Solutions Forum – From Strengths &amp; Needs to Action</a></p>

	<p><a href="#">Strengths and Needs Assessment of Older Adults in the Denver Metro Area</a></p> <p><a href="#">Recommendations for 2002: Health Care Task Force – Report to the Colorado General Assembly</a></p>
<b>State/Regional Studies</b>	<p><a href="#">Alaska Commission on Aging FY 2015 Annual Report: Healthy Aging in Alaska – Alaska’s Road Map to Successful Aging</a></p> <p><a href="#">California Secure Choice Market Analysis, Feasibility Study and Program Design Consultant Services (Non-IT Services) RFP No. CSCRSIB03-14: Final Report to the California Secure Retirement Savings Investment Board</a></p> <p><a href="#">California Secure Choice Retirement Savings Program: Legislative Criteria Must be Met Before Planning Can Proceed</a></p> <p><a href="#">Can a Publicly Sponsored Retirement Plan for Private Sector Workers Guarantee Benefits at No Risk to the State?</a></p> <p><a href="#">Securing the Future: Report of the Massachusetts Long-Term Care Financing Advisory Committee</a></p> <p><a href="#">New York State Plan on Aging</a></p> <p><a href="#">Report and Recommendations of the Oregon Retirement Savings Task Force (Created and Tasked Pursuant to HB 3436 – 2013)</a></p> <p><a href="#">The Joint Legislative Executive Committee on Aging and Disability Issues: 2014 Final Report</a></p>
<b>Colorado Legislation</b>	<p><a href="#">HB 12-1326</a> Services for elderly – recommend increase in old age pension – reinstate dental program – use unused money from senior homestead exemption to increase services – appropriations.</p> <p><a href="#">SB 11-210</a> Old age pension – transfer of moneys from tobacco tax cash fund to provide services under Medicaid for old age pensioners – supplemental old age pension health and medical care fund abolished – budget package act – appropriation.</p> <p><a href="#">HB 10-1380</a> Medicaid – program services – supplemental old age pension health and medical care fund – budget package act.</p> <p><a href="#">HB 10-1384</a></p>

	<p>Public assistance – old age pension – qualified aliens – 5-year waiting period – counting of relative sponsor income and resources – hardship exceptions – appropriations – adjustment to 2010 long bill.</p> <p><a href="#">SB 10-49</a> Liability limits – life and health insurance protection association – increase of limits for annuity and structured settlement annuity benefits and long-term care benefits.</p> <p><a href="#">SB 10-190</a> Senior property tax exemption – suspension for 2010 and 2011 property tax years – appropriation.</p> <p><a href="#">SB 09-261</a> Supplemental old age pension health and medical care fund – Medicaid general fund costs – budget package act – appropriation.</p> <p><a href="#">SB 09-276</a> Property tax exemption for qualifying seniors – suspension for 2009 property tax year – reduction of FY 2009-10 appropriation – budget package act.</p> <p><a href="#">HB 07-1039</a> Long-term care insurance – conform to a national model.</p> <p><a href="#">HB 07-1106</a> Property tax – assistance – heat or fuel expenses - assistance for the elderly or disabled – income eligibility threshold increase.</p> <p><a href="#">HB 05-1255</a> Long-term care – offer of basic or standard plan – repeal.</p> <p><a href="#">SB 04-147</a> Financial assistance to the elderly or disabled – department of revenue – administration.</p> <p><a href="#">HB 02-1067</a> Elderly persons – family caregiver support programs.</p> <p><a href="#">HB 01-1224</a> Property tax – exemption for qualified seniors.</p>
<b>Federal Legislation</b>	<p><a href="#">American Taxpayer Relief Act of 2012</a></p> <p><a href="#">Affordable Care Act</a></p> <p><a href="#">Older Americans Act – 2006 Amendments</a></p>

<b>Miscellaneous Reports</b>	<p><a href="#"><u>2015 Retirement Confidence Survey</u></a></p> <p><a href="#"><u>Side-by-Side Review of Recent Long-Term Care Financing Policy Recommendations</u></a></p> <p><a href="#"><u>Health and Retirement Study</u></a></p> <p><a href="#"><u>Valuing the Invaluable: 2015 Update</u></a></p> <p><a href="#"><u>Caregiving in the US</u></a></p> <p><a href="#"><u>A Business Case for Workers Age 50+: A look at the Value of Experience 2015</u></a></p> <p><a href="#"><u>The 2015 Retirement Confidence Survey: Have a Retirement Savings Plan a Key Factor in American’s Retirement Confidence</u></a></p> <p><a href="#"><u>The Continuing Retirement Savings Crisis</u></a></p> <p><a href="#"><u>Retirement Security 2015: Roadmap for Policy Makers – Americans’ View of the Retirement Crisis</u></a></p> <p><a href="#"><u>Gauging Aging: Mapping the Gaps Between Expert and Public Understanding of Aging in America</u></a></p> <p><a href="#"><u>NRRI Update Shows that Half Still Falling Short</u></a></p> <p><a href="#"><u>How American Society will Address Long-Term Care Risk, Financing and Retirement</u></a></p> <p><a href="#"><u>Long-Term Care Insurance: 2012 Update</u></a></p> <p><a href="#"><u>Catalyzing Technology to Support Family Caregiving</u></a></p> <p><a href="#"><u>Out of Isolation: A Vision for Long-Term Care in America</u></a></p> <p><a href="#"><u>Health Coverage for Aging Baby Boomers: Findings from the Commonwealth Fund Survey of Older Adults</u></a></p> <p><a href="#"><u>The 2030 Problem: Caring for Aging Baby Boomers</u></a></p>
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